



VELA TECHNOLOGIES plc

An active investor in fast-growing, high-tech/disruptive
technology companies

Antony Laiker

Director



Vela Technologies is an AIM-listed investing company that looks to invest in early stage and pre-IPO investment propositions in the technology arena, with a focus on companies that have the ability to disrupt.



Finding value in disruptive technologies

Investments should have the following criteria:

- Easily understandable business model
- Has the ability to disrupt the natural historic way in which the business or service operates
- Management with financial commitment – “skin in the game”
- Seasoned and successful management team
- Co-invest alongside experienced City and Venture Capital investors
- Timeframe



- Vancouver based and listed in TSX Venture Exchange with the ticker BTL
- Developing blockchain technologies to disrupt and transform existing industries
- Attributes of blockchain: save money, reduce overheads, create efficiencies
- Interbit platform – scalability and privacy
- Pilot programmes: BP, ENI Wien Energie
- 2018: Interbit to go live and first commercial licences
- Market cap cf C\$155m (£92m) post the latest C\$15.3m placings
- Vela owns cf 3.3% of BTL Group



- Owner of an on-demand airport luggage transfer service, AirPortr
- Launched in 2014 and expanded into Heathrow and Gatwick
- British Airways partnership
- £550,000 Bond issue via UK Bond Network
- Stobart
- Future of travel
- Vela currently owns a 3.7% stake



- Vibe Tickets is an open fan-to-fan ethical and transparent ticketing platform with a stated strategy to disrupt the secondary ticket market
- Vibe helps to directly connect buyers and sellers of tickets to popular events across the world
- Vibe has been recommended by Which? and, following the recent success in the Virgin Media Business VOOM competition (Vibe Tickets were rated as top 3), Vibe Tickets has won the support of Sir Richard Branson and Virgin Media who are continuing to provide promotional support to Vibe Tickets.
- Since 2013 Vibe has raised over £1.7m through a combination of crowdfunding, seed capital and private investment
- Vela owns a 5.17% stake

Vela Technologies (AIM:VELA)

AIM Stats

Share Price	0.35p
Market cap.	£2.53m
Ticker	AIM:VELA
Ord. Shares in Issue	721,588,500

Significant Shareholder	No. of Shares	% Holding
Jim Nominees Ltd	312,679,068	43.33
Kevin Sinclair*	106,449,000	14.75
Antony Laiker*	35,191,724	4.88
Scott Fletcher*	63,944,656	8.86
Hargreaves Lansdown (Nominees) Limited	68,466,325	9.49
HSBC Global Custody Nominees Limited	31,749,500	4.40
Beaufort Nominees Limited	29,665,029	4.11
HSBC Global Custody Nominees Limited	25,614,000	3.55

* Antony Laiker, Scott Fletcher and Kevin Sinclair's interests in Vela Technologies are held indirectly through JIM Nominees Limited

- Valuation of investments
- Market valuation
- Newsflow and events
- Active on social media



Thank you

